

# Our SR&ED Process

When you decide to have us partner with you to submit your SRED claim this is what you can expect....

## The Consultation

Usually done via phone, telecon, or virtually. We will ask questions that about your company and about what sorts of projects you think might be eligible for the program.

STEP  
01



STEP  
02

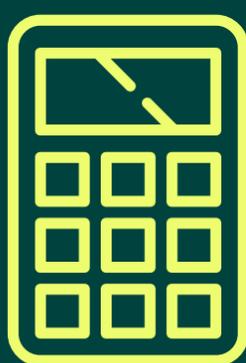
## Info Gathering

We will schedule, at your convenience, interviews with your technical lead(s) to collect the information we need to prepare the report.

## Preparing the Report

Once we have all the information we need, we will prepare the report(s) and send it to you for review.

STEP  
03



STEP  
04

## Calculating Expenses

We will collect information from you regarding the eligible expenses associated with the project reports we're preparing to submit.

## The Delivery

Once the report(s) have all been approved and the expenses calculated, we will incorporate SR&ED schedules into your corporate tax return and submit the claim on your behalf.

STEP  
05



**It only takes a 15-minute consult to get things started!**

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